

POWER MATLA



CORPORATE PROFILE

OVERVIEW

Power Matla, a local South African black owned investment company with interests in the renewable energy, ICT, FMCG, mining, petrochemicals, power utilities and logistics markets. Since its inception in 1999 when the company acquired an interest in Desta Transformers, to 2007 acquiring a 25,1% share of Powertech Transformers.

The company has broadened its investment portfolio to forming a consortium together with Epiworx Investments and Empower a Thousand Holdings to pursue investment opportunities. These opportunities included acquiring a 25,1% share in Altech UEC in 2011; through PM Renewables, a strategic partnership formed with Dorper Wind Farm project in 2012; buying a stake in Orion Gold (Australia) and establishing a joint venture company called Power Matla Innolumis (Pty) Ltd, with the Netherlands based Innolumis Public Lighting BV in 2017.

The formation of the joint venture company brings with it a number of advantages, the most significant being leveraging of the existing operations of the Power Matla Group in the electrification sector and the international backing and technology transfer of a leading Dutch LED street lighting company Innolumis.

Finally in November 2017, an agreement for Altron to sell its 80% share in Powertech Transformers to the consortium formed between Power Matla and SGB-SMIT, making it one of the few black owned transformer companies within South Africa. This deal is subject to regulatory approval.

Power Matla's headquarters are in Rivonia, Johannesburg, South Africa, from where the African operations are serviced directly.

Power Matla's board of directors and management team is made of highly experienced professionals from different backgrounds, namely politics, supply chain management, operations, engineering, marketing, finance and business in general.



BUSINESS PHILOSOPHY

Power Matla's business philosophy is based on four tenets namely:

PROFESSIONALISM

We carry out all our business in a professional and respectable way.

UBUNTU

We reflect the spirit of an African approach to human ethics that embrace honesty, trust, respect, care and empathy to those we associate with.

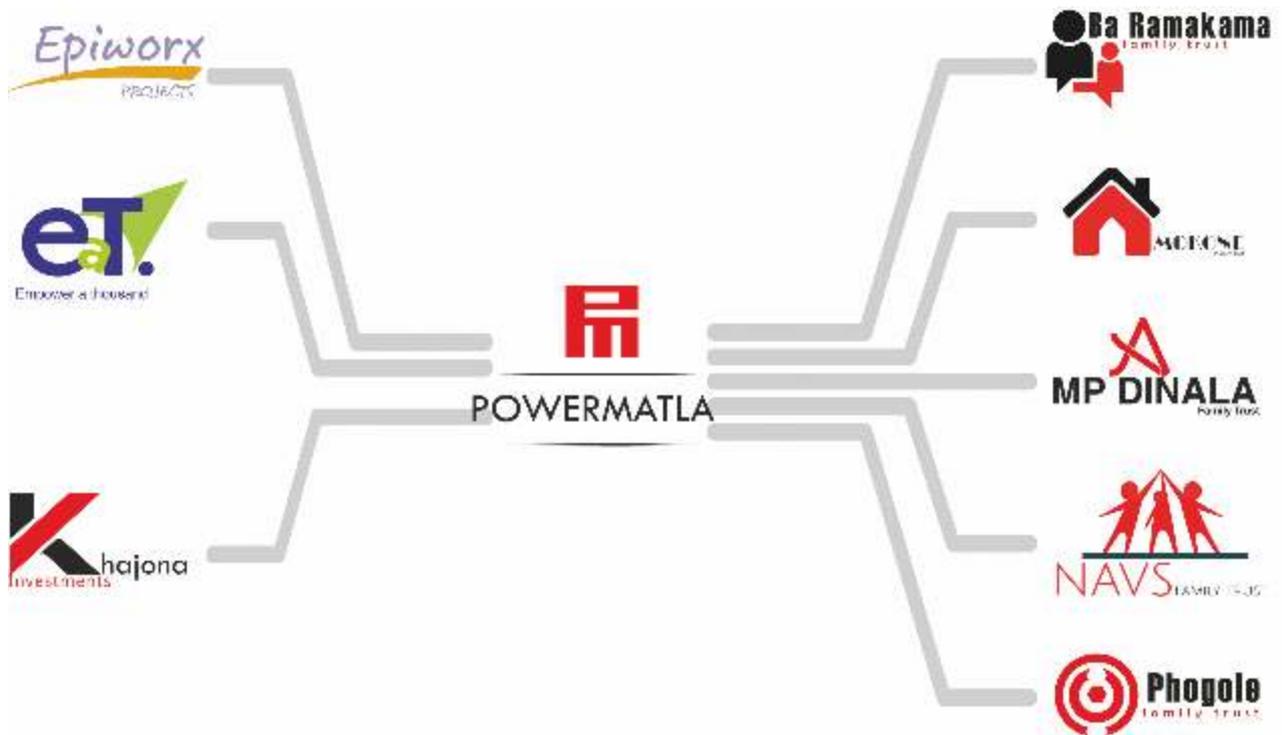
TRANSPARENCY

We engage with our partners with openness and transparency.

EMPOWERMENT

We deeply believe in empowerment of the previously disadvantaged communities of our country and endeavour to contribute to their improvement through black economic empowerment statutes and other avenues available to us.

COMPANY STRUCTURE



MISSION AND VISION

OUR MISSION

To provide good shareholder value through investments in entities with solid returns

OUR VISION

To be the strategic partner of choice to do business within South Africa and the rest of Africa



CONSORTIUM PARTNERS



Established in 2009 as an investment company, wholly owned and managed by women; 99.5% BWO. Our mission is a value add partner, who facilitates the empowerment of women through active and meaningful participation in business at all levels, including Board.

www.epiworx.co.za



Empower a thousand

An investment company established in 2006 to house trading companies which will undertake investment opportunities in various industries and projects. It is a 100% black owned company wherein the shareholding is 82.4% African women, 18% African men and 14.9% through a trust, with total women ownership in the company at 74.6%.

www.eath.co.za



Khajona Investments is a family owned entity used as an investment vehicle in different markets and portfolios. The business is 100% Black owned and was established by Sikander "Sikkie" Kajee following 30 years of varied finance and corporate governance experience.



WE ARE ALL ABOUT ENERGY

OUR INTERESTS INCLUDE:

MANUFACTURING

SGB-SMIT POWER MATLA
SGB-SMIT CALIDUS
Powermatla Innolumis

ICT

Eduvod

MINING

Orion Minerals

RENEWABLE ENERGY

Dorper Wind Farm Project
Vintage Energy Solar
Semonkong Wind Project

Our focus is on Energy and related equipment and we ensure that we add value in all of our investments using our extensive network and expertise.





OUR INVESTMENTS

OUR INVESTMENT PORTFOLIO

EDUVOD

EduVod is a content delivery solution developed by UEC to deliver e-Learning content to schools via satellite or terrestrial broadcast networks.

The solution is hosted at a TV broadcast or data centre, and manages the receipt, processing and delivery of digital content assets over the broadcast network.

DORPER WIND FARM

Dorper Wind Farm (RF) Pty Ltd was selected as a preferred bidder under round 1 of the Renewable Energy Independent Power Producer Procurement Programme (REIPPPP) run by the South African Government's Department of Energy (DoE).

POWER MATLA INNOLUMIS

Power Matla Innolumis (Pty) Ltd, a new company formed between the Power Matla Group (Pty Ltd) and the Netherlands based Innolumis Public Lighting BV, was established in South Africa in March 2017 as a black owned company.

ORION MINERALS

Orion Minerals NL (ASX: ORN and JSE: ORN) is an Australian minerals explorer which is aiming to deliver shareholder value by exploring and developing its high quality portfolio of projects located in world class mineral provinces across the globe.

SGB-SMIT POWER MATLA

SGB-SMIT POWER MATLA has over 70 years experience in successful design, manufacturing, testing, installation and commissioning of a full range of power and distribution transformers which include large power transformers of voltages up to 800MVA 420kV.

VINTAGE ENERGY

Vintage Energy is committed to developing and providing South Africa with clean and renewable energy in order to ease energy shortages as well as humankind's impact on the environment in South Africa.

DIRECTORS

Solly Moloko

(B. Com – UNIN, B. Com (Hon) – UNISA, AMP – Harvard USA, MBA – Rutgers USA

Solly Moloko is a board director in eight companies and chairman in three of them; he also held previous board positions in Billion Group, Ariviakom, Eskom Finance Company, South Dunes Coal Terminal, Golang, Eskom Enterprises, Eskom Pension Fund, MEETI and African Tramways.

With more than twenty three years' experience working as a marketing executive for Shell, AT&T and Eskom being responsible for the formulation and implementation of human resources policies and strategies at Eskom. Solly was also responsible for the amalgamation and integration of the three Eskom parastatal IT businesses into one, resulting in the formation of ARIVIAKOM.

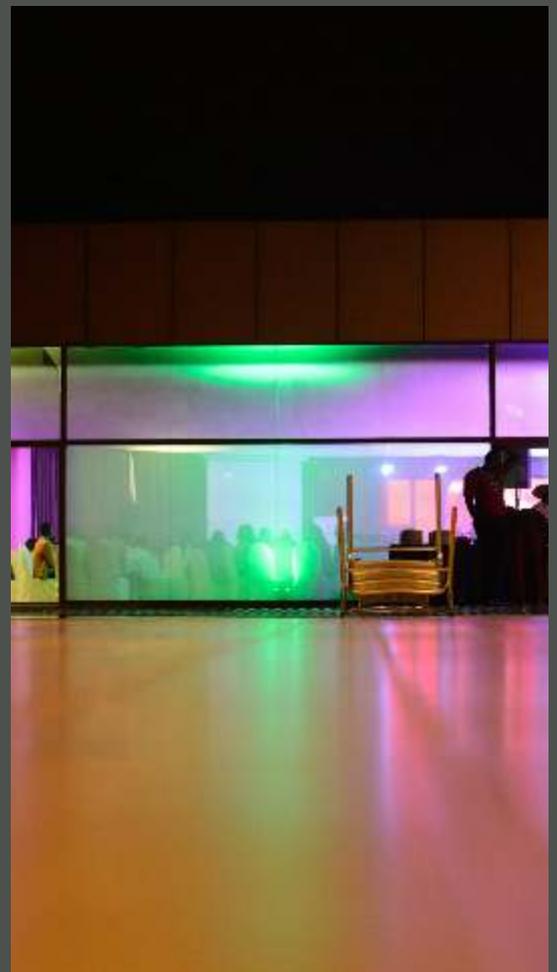
Kgathola Ngoasheng

Kgathola holds a B. Com in Business Management and Economics and he is the Chief Executive and co-founder of Power Matla (Pty) . As a Non-Executive director, he sits on the board and sub-committees of numerous companies including Powertech Transformers (Pty) Ltd, Altech UEC and Dorper Wind Farm.

Kgathola commands an extensive knowledge of Supply Chain Management at operational and executive level, spanning twenty five (25) years in various companies including, Eskom, SASOL, Transnet, Harmony Gold Mining, Rio Tinto and a former Executive Group Supply Chain Services for Pretoria Portland Cement Company Ltd.

Whilst working for the above-mentioned companies, Kgathola attended numerous Management Development Programmes, Senior Executive Programmes including The ESKOM Graduate Programme In Utility Management 1996) offered by Samford Business Global Utilities Institute and a Certificate In Programme In Leadership Development (2005) by Wits University Graduate School Of Business Administration.

He has been instrumental in the conclusion of business deals for Power Matla. As a result, he was exposed to and work with various corporate finance advisory service providers on Power Matla deals, involving mergers and acquisitions, BBBEE ownership transactions, company valuations, equity and debt capital raising activities.



DIRECTORS

Roshni Lawrence

Roshni is an experienced business leader with a professional engineering background having over 15 years solid experience and a proven track record in delivering sustainable results, primarily in heavy industries (cement, glass and mining).

She has solid experience in strategy development and execution, business development and M&A, strong financial and operational management, business performance and strategic turn around programs, project management from conceptual studies to financial structuring to implementation, using highly analytical skills and decisive leadership.

Sikkie Kajee

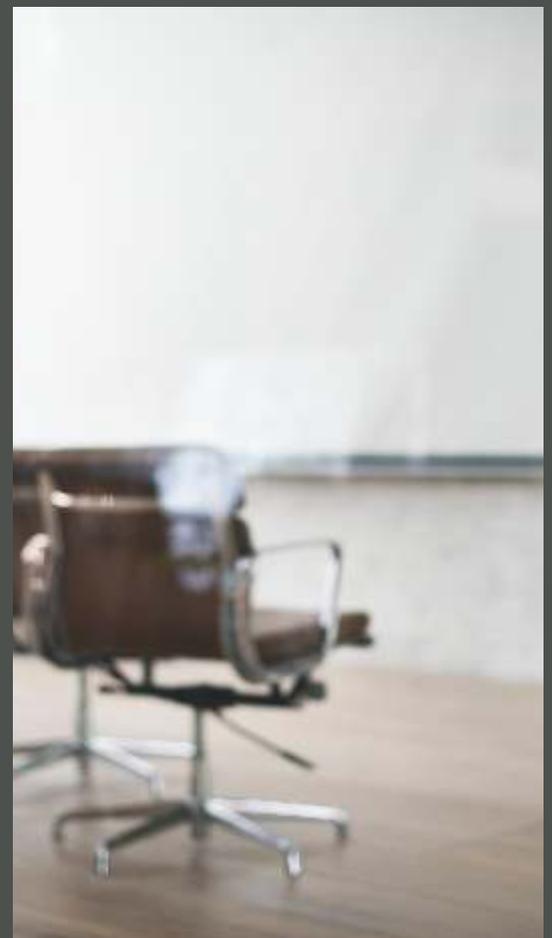
Sikkie served his articles with BDO Spencer Steward in Durban, where he spent seven years before joining the internal audit profession at two parastatals, Agricor and Agribank in the North West province. He spent four years in Mahikeng before returning to Durban to head the Transnet Group Audit Services in KwaZulu Natal. During his tenure at Transnet, Sikkie worked as a risk manager for Spoornet (now Transnet Freight Rail). Sikkie was lured back to the consulting profession to establish Ernst and Young's Business Risk Consulting (Internal Audit) division in the Western Cape, prior to joining Gobodo Inc. Sikkie established Gobodo's Risk Management Division and was responsible for growing it from 3 staff and R1 million in fees to 42 staff and R18 million in billings over a period of 5 years. He left Gobodo to join KPMG in order to meet new challenges. At KPMG, Sikkie was a partner for approximately 5½ years in the internal audit unit, before moving to the management consulting unit for 3 years. Sikkie currently consults on corporate governance matters through the Institute of Directors providing both director development and in performing board appraisals. In addition, he serves on the boards of the following organisations:

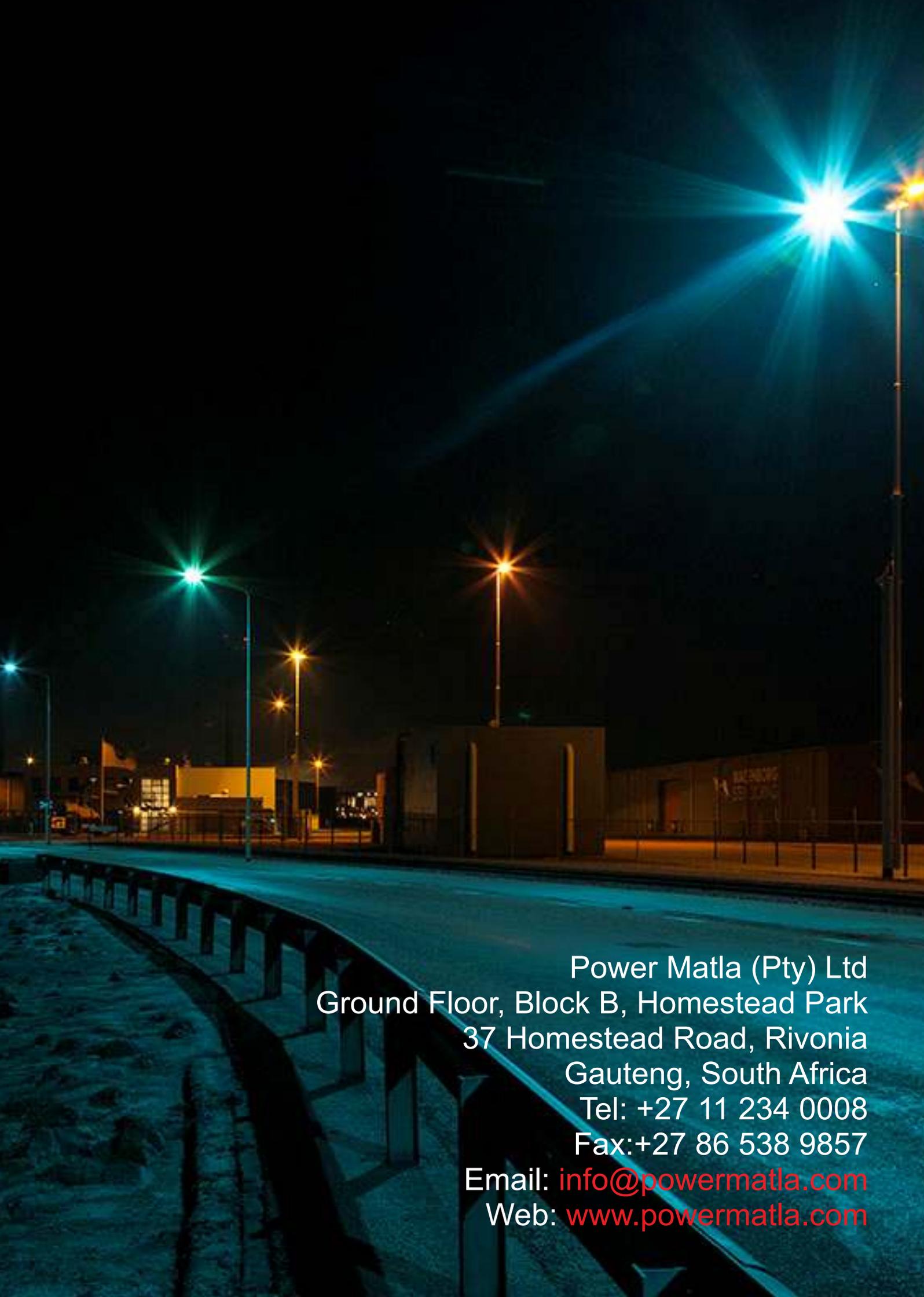
The Automobile Association of South Africa NPC (non-executive chairman).

Chartered secretaries South Africa (Chairman of the Audit).

Altech UEC (Finance and Risk Committee member and non-executive director).

Powertech Transformers (Finance and Risk Committee member and non-executive director).





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